



**Till & Butler** CPAs, PLLC  
 Certified Public Accountants

Taxpayer Name: \_\_\_\_\_

Tax Year: \_\_\_\_\_

**Worksheet for Clergy Housing and Expenses**

**Housing/Parsonage Allowance :**

Housing Allowance Received \$ \_\_\_\_\_  
 (not included in W-2 wages or 1099-Misc)

**Housing/Parsonage Housing Expenses:**

Total Mortgage & Escrow Payments  
 .....(provide bank stmts) \$ \_\_\_\_\_  
 Total Rent Payments, if renting \$ \_\_\_\_\_  
 Insurance, not included in Escrow \$ \_\_\_\_\_  
 Taxes, not included in Escrow \$ \_\_\_\_\_  
 Other home expenses-\_\_\_\_\_ \$ \_\_\_\_\_  
 Other home expenses-\_\_\_\_\_ \$ \_\_\_\_\_  
 Other home expenses-\_\_\_\_\_ \$ \_\_\_\_\_

Association/homeowner fees \$ \_\_\_\_\_  
 Repairs-Home \$ \_\_\_\_\_  
 Utilities-Home \$ \_\_\_\_\_  
 Furnishings \$ \_\_\_\_\_  
 Total Housing Expenses \$ \_\_\_\_\_

**Allowance Over (Under) Expenses \$ \_\_\_\_\_**

**Ministry Related Expenses (Do NOT include housing from above OR expenses that were reimbursed)**

Books \$ \_\_\_\_\_  
 Business Insurance \$ \_\_\_\_\_  
 Clergy Supplies \$ \_\_\_\_\_  
 Continuing education \$ \_\_\_\_\_  
 Office Supplies \$ \_\_\_\_\_  
 Outreach-public relations \$ \_\_\_\_\_  
 Postage \$ \_\_\_\_\_  
 Professional associations \$ \_\_\_\_\_  
 Other \_\_\_\_\_ \$ \_\_\_\_\_  
 Other \_\_\_\_\_ \$ \_\_\_\_\_

Professional Services-Legal \$ \_\_\_\_\_  
 Professional Services-Tax Prep. \$ \_\_\_\_\_  
 Professional Services-Other \$ \_\_\_\_\_  
 Professional subscriptions \$ \_\_\_\_\_  
 Technology expenses \$ \_\_\_\_\_  
 Telephone-cell \$ \_\_\_\_\_  
 Telephone-other \$ \_\_\_\_\_  
 Tithes to credentialing authority \$ \_\_\_\_\_  
 Other \_\_\_\_\_ \$ \_\_\_\_\_  
 Other \_\_\_\_\_ \$ \_\_\_\_\_

**Travel-Out of town**

Airfare/Train \$ \_\_\_\_\_  
 Lodging \$ \_\_\_\_\_  
 Meals \$ \_\_\_\_\_  
 Parking & Tolls \$ \_\_\_\_\_  
 Car rental \$ \_\_\_\_\_  
 Fuel \$ \_\_\_\_\_  
 Other \_\_\_\_\_ \$ \_\_\_\_\_  
 Other \_\_\_\_\_ \$ \_\_\_\_\_

**Equipment Purchases (only if over \$500)**

Computer \$ \_\_\_\_\_  
 Phone \$ \_\_\_\_\_  
 Copy machine \$ \_\_\_\_\_  
 Other \_\_\_\_\_ \$ \_\_\_\_\_  
 Other \_\_\_\_\_ \$ \_\_\_\_\_

**Auto Travel:**

Ministry mileage-Car 1 \$ \_\_\_\_\_  
 Ministry mileage-Car 2 \$ \_\_\_\_\_

Notes:  
 \_\_\_\_\_  
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