



Till & Butler CPAs, PLLC
 Certified Public Accountants

Taxpayer Name: _____

Tax Year: _____

Worksheet for Clergy Housing and Expenses

Section 1-Housing/Parsonage Allowance :

Housing Allowance Received \$ _____
 (not included in W-2 wages or 1099-Misc)

Section 2-Housing/Parsonage Housing Expenses:

Total Mortgage & Escrow Payments
(provide Mortgage reports) \$ _____
 Total Rent Payments, if renting \$ _____
 Insurance, not included in Escrow \$ _____
 Taxes, not included in Escrow \$ _____
 Other home expenses-_____ \$ _____
 Other home expenses-_____ \$ _____
 Other home expenses-_____ \$ _____

Association/homeowner fees \$ _____
 Repairs-Home \$ _____
 Utilities-Home \$ _____
 Furnishings \$ _____
Section 2 Total Housing Expenses \$ _____

Allowance Over (Under) Expenses \$ _____
 (Section 1 less Section 2)

Section 3-Ministry Related Expenses (Do NOT include housing from above OR expenses that were reimbursed):

Books \$ _____
 Business Insurance \$ _____
 Clergy Supplies \$ _____
 Continuing education \$ _____
 Office Supplies \$ _____
 Outreach-public relations \$ _____
 Postage \$ _____
 Professional associations \$ _____
 Other _____ \$ _____
 Other _____ \$ _____
 Other _____ \$ _____

Professional Services-Legal \$ _____
 Professional Services-Tax Prep. \$ _____
 Professional Services-Other \$ _____
 Professional subscriptions \$ _____
 Technology expenses \$ _____
 Telephone-cell \$ _____
 Telephone-other \$ _____
 Tithes to credentialing authority \$ _____
 Other _____ \$ _____
 Other _____ \$ _____
Total Ministry Related Expenses \$ _____

Section 4-Travel-Out of town (unreimbursed only):

Airfare/Train \$ _____
 Lodging \$ _____
 Meals \$ _____
 Parking & Tolls \$ _____
 Car rental \$ _____
 Fuel \$ _____
 Other _____ \$ _____
 Other _____ \$ _____
Total Travel \$ _____

Section 5-Equipment Purchases (only if over \$500):

Computer \$ _____
 Phone \$ _____
 Copy machine \$ _____
 Other _____ \$ _____
 Other _____ \$ _____
Total Equip. \$ _____

Section 6-Auto Travel (unreimbursed only):

Ministry mileage-Car 1 \$ _____
 Ministry mileage-Car 2 \$ _____

Section 7-Notes: